Reasons to invest in Australia

Australia is resource-rich with critical minerals

<table>
<thead>
<tr>
<th>Resource</th>
<th>World Rank</th>
<th>World Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antimony</td>
<td>138</td>
<td>4</td>
</tr>
<tr>
<td>Cobalt</td>
<td>1222</td>
<td>2</td>
</tr>
<tr>
<td>Graphite</td>
<td>7140</td>
<td>7</td>
</tr>
<tr>
<td>Lithium</td>
<td>2803</td>
<td>3</td>
</tr>
<tr>
<td>Manganese</td>
<td>231,000</td>
<td>4</td>
</tr>
<tr>
<td>Niobium</td>
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<td>2</td>
</tr>
<tr>
<td>Rare earth elements</td>
<td>3270</td>
<td>6</td>
</tr>
<tr>
<td>Tungsten</td>
<td>386</td>
<td>2</td>
</tr>
<tr>
<td>Vanadium</td>
<td>3965</td>
<td>3</td>
</tr>
</tbody>
</table>

Source: Geoscience Australia, Australia’s Identified Mineral Resources 2018

Australia is a proven source for mineral and energy commodities. It is already the world’s largest producer of iron ore, bauxite and lithium and will be a low-risk supplier of critical commodities to global supply chains.

Reputable, reliable supplier of global minerals and metals

Australia has consistently rated highly in the Fraser Institute’s world rankings of mineral provinces for its supportive resources policies, political stability and openness to international investment.

Supportive and stable state and federal government policy

World leader in sustainable mining and mine safety

Safe and sustainably sourced minerals are an increasingly important consideration in many global supply chains. Australia’s minerals industry is proud to be at the forefront of global safety and sustainable development practice.

An investment destination for downstream processing

Australia is one of the few countries that can produce all of the critical commodities. Australia can also produce downstream refined products in a sustainable way, reducing shipping costs and enhancing supply chain security.

Established, reliable mining services and supply chains

Australian mining is already well supported by an established network of equipment, technology and services providers that supply the essential inputs for the planning, building, operating and closure of mines.

Australia has significant exploration potential. To support further investment, governments have undertaken extensive preliminary surveys work across the country and provided public access to the data.

Extensive geoscience data sets

Highly skilled mining workforce

Continued investment in developing human capital through tertiary education and vocational training has delivered a highly skilled and productive mining workforce that is ready to deliver the mines of the future.

Australia is rich with minerals critical to global economic progress

Critical minerals are driving smaller, faster and more powerful technologies and Australia is an ideal place to source and develop these new world minerals. From rare earths to high performance metals, these minerals are critical because world advances in computing, manufacturing, energy and transport are impossible without them. They are also critical because production is geographically concentrated, when having more competition and choice is essential to global economic development.

Australia has built its mining industry on a reputation for smart, sophisticated, sustainable and Australia is an ideal place to source from bulk commodities like iron ore, coal and bauxite, to metals like gold, copper and nickel and, increasingly, critical minerals like lithium. The nation has pioneered new advances in extractive technologies, processing ores into metals and is ideally placed to lead the growth, diversity and new applications of critical minerals globally.

And Australia does so with a commitment to sustainability, community engagement, rehabilitation and reducing greenhouse gas emissions.

Critical minerals are already a multi-billion dollar industry in Australia, with many new projects at advanced stages of development that will soon be ready to support the world’s growing needs.

Global investors have the opportunity to reduce supply chain risks through investment in Australia.

Concentrated market share of critical minerals

Production share by country %

- Antimony
- Cobalt
- Graphite
- Lithium
- Niobium

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