

Industry snapshot

June 2019

Produced by the Minerals Council of Australia

Australia's resources sector has underpinned the rise in incomes, living standards and prosperity over decades.

\$100 per week
Household incomes
Boost to average household weekly income from the mining boom.

\$234b
Investment
Mining capital expenditure in Australia over the past ten years.

\$90b
METS revenue
Generated by the mining equipment, technology and services sector annually.

\$212b
Tax & royalties
Paid to federal, state and territory governments in the decade to 2017-18.

241,000
Jobs
Direct employment in Australia's resources industry.

Northern Territory

Resources jobs	4,681
Economic value	\$3.2 b
Share of economy	12.2%
Royalties	\$341 m
Exploration	\$109 m

The NT's Gulkula bauxite operation is Australia's first Indigenous-owned mine.

Queensland

Resources jobs	66,217
Economic value	\$32.1 b
Share of economy	9.5%
Royalties	\$4.3 b
Exploration	\$280 m

1 in 8 QLD jobs rely on the resources sector.

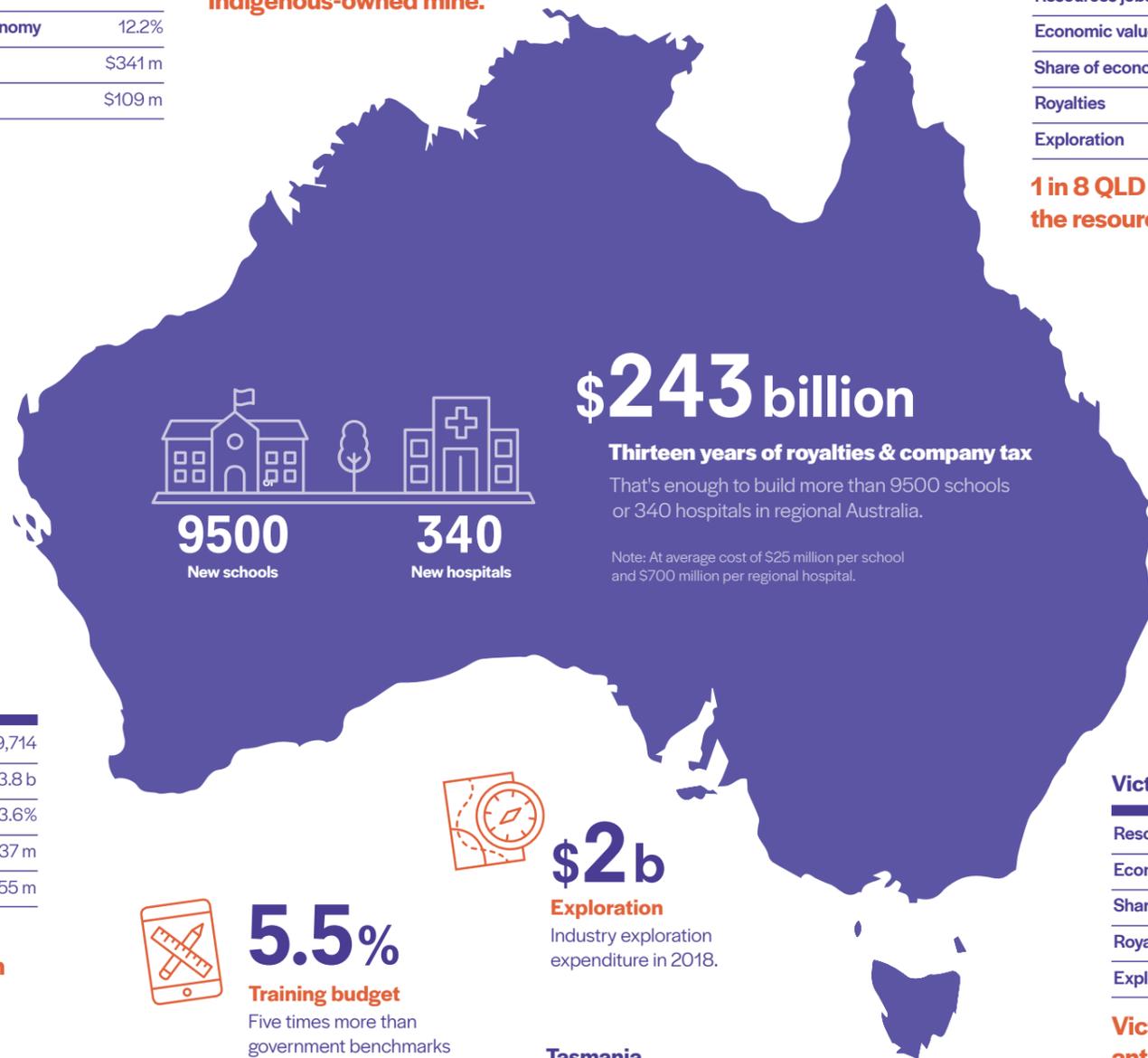
57%
Export share
Resource's share of total exports of goods and services in 2018.

Western Australia

Resources jobs	103,897
Economic value	\$76.7 b
Share of economy	30%
Royalties	\$5.2 b
Exploration	\$1.2 b

15%
Economic contribution
Contribution to Australia's GDP from mining and METS.

WA supplies around half the world's lithium.



New South Wales

Resources jobs	40,683
Economic value	\$17.8 b
Share of economy	3%
Royalties	\$1.8 b
Exploration	\$229 m

Newcastle is the world's largest coal export port.

3%
Water
Mining's share of Australia's water use.

\$248b
Export earnings
Australia's resources export earnings in 2018.

57%
Regional jobs
Mining jobs in regional and remote Australia.

South Australia

Resources jobs	9,714
Economic value	\$3.8 b
Share of economy	3.6%
Royalties	\$237 m
Exploration	\$55 m

SA has a quarter of the world's known uranium resources.

\$2b
Exploration
Industry exploration expenditure in 2018.

5.5%
Training budget
Five times more than government benchmarks as a proportion of payroll.

Victoria

Resources jobs	11,968
Economic value	\$3.3 b
Share of economy	0.8%
Royalties	\$101 m
Exploration	\$74 m

Victoria has the only antimony mine in the country.

0.021%
Land use
Proportion of the Australian land mass disturbed by mining.

43%
Young workforce
Workers aged between 25 and 39. The all-industry average is 35 per cent.

2.5x
Indigenous employment
More Indigenous employees in the mining industry today than in 2006.

\$141,000
Average wages
Average annual wages in the mining industry in 2018.

Tasmania

Resources jobs	3,587
Economic value	\$1.2 b
Share of economy	4%
Royalties	\$37 m
Exploration	\$26 m

Tasmania is the largest tin producer in Australia.

\$1.9b
R&D industry spend
Industry expenditure in 2015-16.

\$40b
Indigenous trusts
Assets in Indigenous trusts collected through mining activity.

There's more to Australian Mining

www.minerals.org.au

Sources: Australian Bureau of Statistics; Deloitte Access Economics; State treasury departments; Productivity Commission; Western Australia Department of Mines, Industry Regulation and Safety; Austrmine; MCA calculations.

